



# Key Functionality

- ✓ Access to student history data for those with the "right to know"
- ✓ *Access to institutional research data (Kay, will they consider themselves "Institutions" or do we need to change wording?)*
- ✓ Utilization of a common process for all programs



# Key Functionality

- ✓ Access to student history data
  - All Title IV received  
(Similar to data currently on FATs/ NSLDS)
  - Reduces steps to find student level data
  - Accessible via security by student, school, etc  
(all with "right to know")


**Your Student Statement - Netscape**

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Bookmarks Location: <http://highway1.dev/Links/hiway2.html> What's Related

THE REGGAE SOUR Jamdown.com Netscape Netcen washingtonpost. SFA Technical S Netcenter North American



# Student History

## Summary Financial Information:

|  |                 |                           |
|--|-----------------|---------------------------|
| Total Federal Pell Grants Received:            | \$7,522         | <a href="#">More info</a> |
| Total Federal Direct Loans Received:           | \$17,125        | <a href="#">More info</a> |
| Total Federal Family Education Loans Received: | \$5,222         | <a href="#">More info</a> |
| <b>Total</b>                                   | <b>\$29,869</b> |                           |

|  |          |  |
|--|----------|--|
| Total Federal Direct Loan Remaining to be Paid:            | \$16,725 |  |
| Total Federal Family Education Loans Remaining to be Paid: | \$4,822  |  |



# We Need Your Help

## STANDARDS, STANDARDS, STANDARDS

- ✓ Consistent student data from all sources
  - ◆ Common data definitions
- ✓ Data sharing among all partners
  - ◆ Common security definitions



Loan History: John Doe 123-45-6789

View my account

[Account list](#) [Account summary](#)

View Transactions:

| Loan Type           | Amount Borrowed | Outstanding Balance | Loan Period       | School         | Servicer   |
|---------------------|-----------------|---------------------|-------------------|----------------|------------|
| Direct Subsidized   | \$ 2,000.00     | \$ 1,726.00         | 8/26/96 - 5/21/97 | ABC College    |            |
| Direct Unsubsidized | \$ 625.00       | \$ 610.00           | 8/26/96 - 5/21/97 | ABC College    |            |
| Subsidized          | \$ 2,500.00     | \$ 2,315.00         | 8/25/97 - 5/22/98 | XYZ University | Sallie Mae |
| Unsubsidized        | \$ 1,000.00     | \$ 933.00           | 8/25/97 - 5/22/98 | XYZ University | Sallie Mae |
| Subsidized          | \$ 4,000.00     | \$ 3,945.00         | 8/24/98 - 5/21/99 | XYZ University | Sallie Mae |



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Direct Loan information will be pulled directly from the LOS database



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**View Transactions:**

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Unsubsidized \$ 1,000.00 \$ 933.00 8/25/97 - 5/22/98 XYZ Univ. Sallie Mae

Subsidized \$ 4,000.00 \$ 3,945.00 8/24/98 - 5/21/99 XYZ Univ. Sallie Mae

FFEL Information pulled  
directly from servicer's  
database



# Create Common Payment Request Record

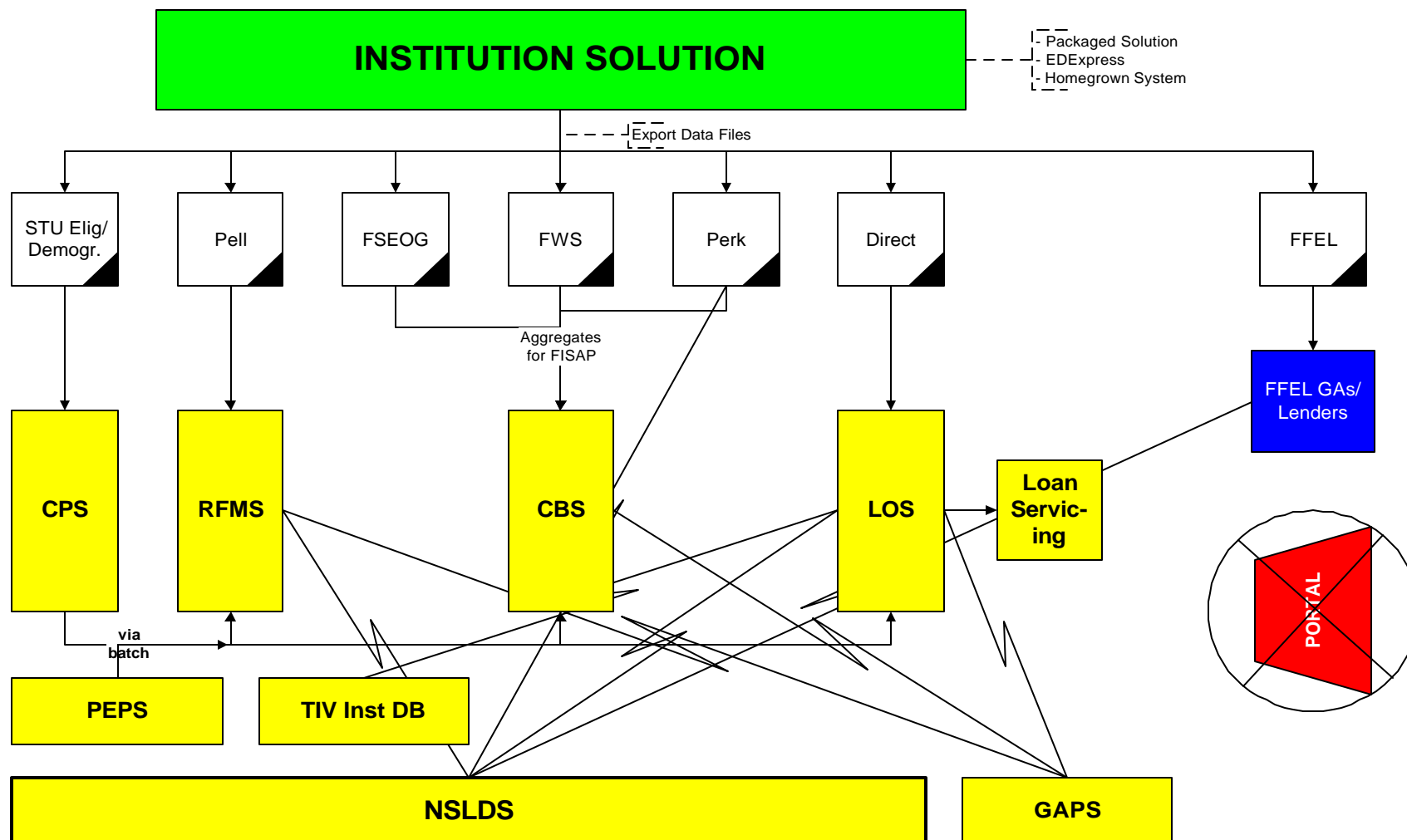
- The institution creates a single Title IV Common Payment Request Record for each eligible student
- This record contains a student identifier and data needed to request payment for Title IV programs.

|                    |           |            |                |                |      |    |              |     |
|--------------------|-----------|------------|----------------|----------------|------|----|--------------|-----|
| Student Identifier | Last Name | First Name | Middle Initial | Street Address | Pell | DL | Campus Based | ... |
|--------------------|-----------|------------|----------------|----------------|------|----|--------------|-----|



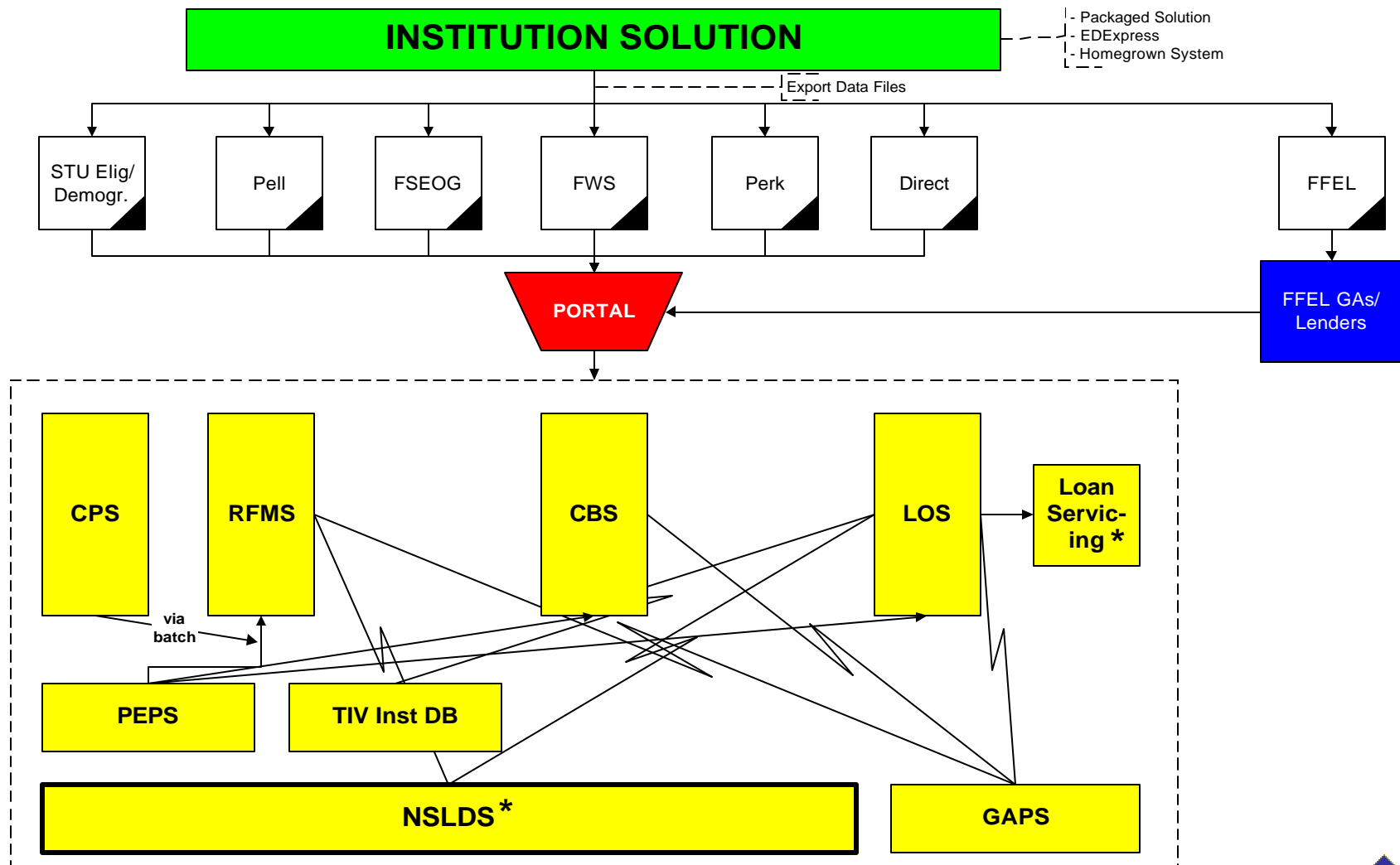


# Current Systems without Middleware



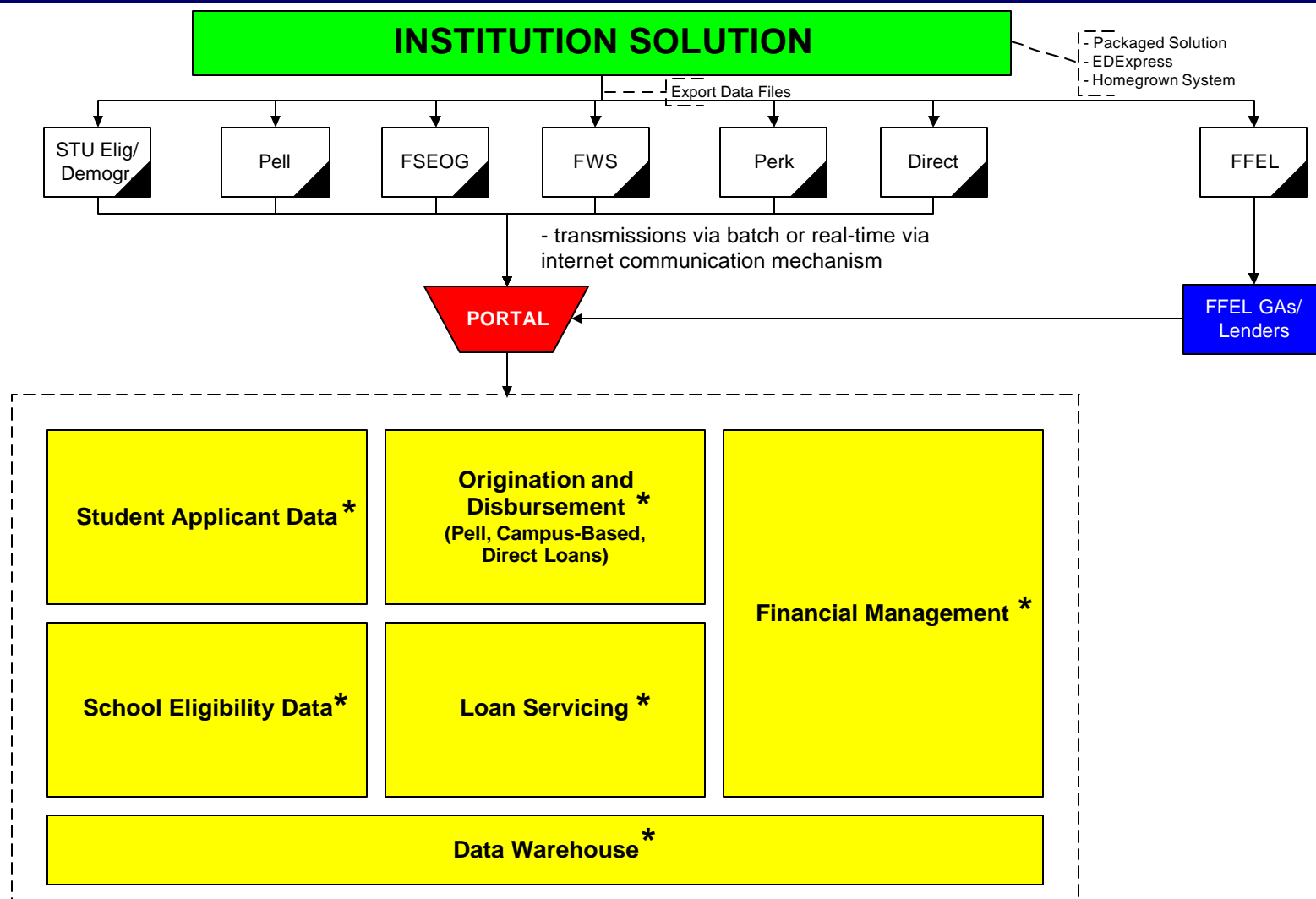


# Current Systems with Middleware





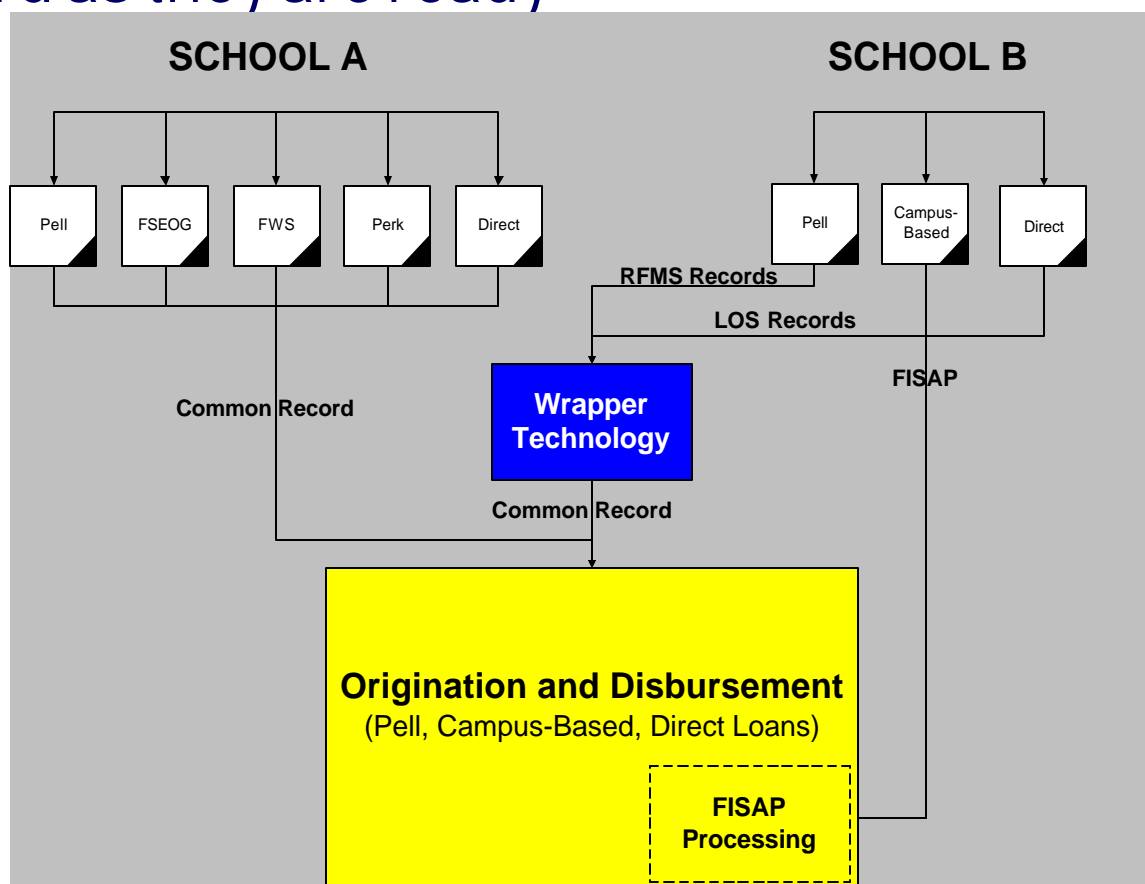
# Reengineered Systems with Middleware





# Flexibility

- SFA will develop middleware to accept current record layouts, allowing schools to migrate to common record as they are ready





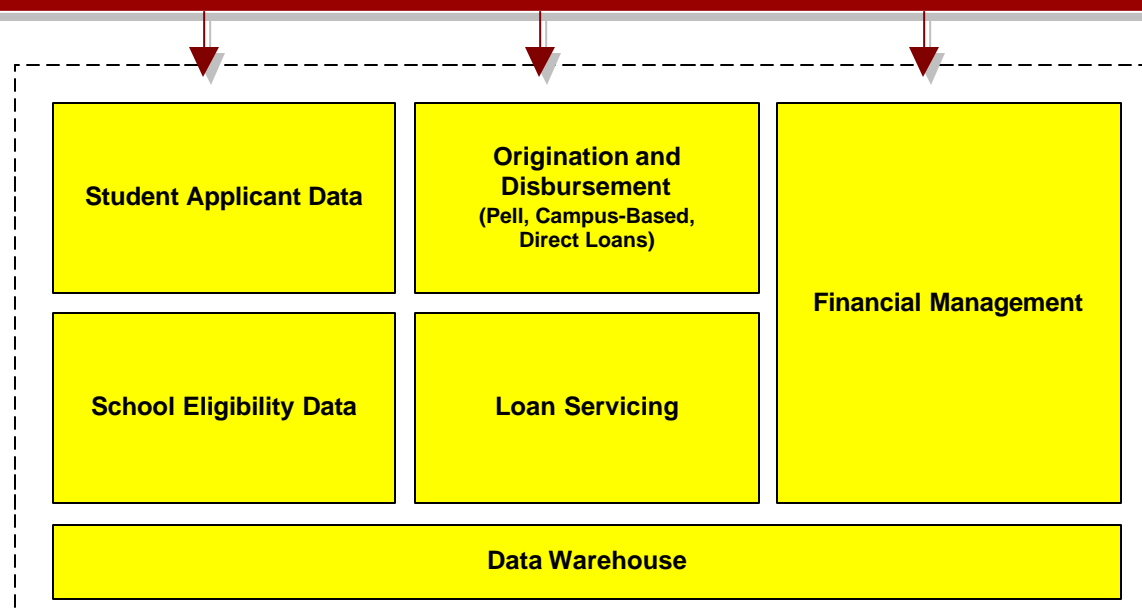
# New Horizons

- Year-end student detail reporting for Campus Based programs
- Funding Method Options for Pell & Direct Loan



# Portal -- Desired Outcome

- ✓ Customization by single user
- ✓ Direct interface with operating systems
- ✓ Access to query, download from operating systems and data warehouse
- ✓ Ability to create data marts for analysis





# Virtual SFA

